

Northern Hemisphere market report for Week 18 (ending May 3)



The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Stonefruit	Plums	U.S.	↘	→	→	The 2018/19 plum season in the U.S. has concluded with volumes slightly higher than the previous season.
Table Grapes	White seedless	U.S.	↘	→	→	After the rise in prices in recent weeks, demand and market flow tended to slow down, which was also affected by consumers' preference for other fruits of the local season. Despite this, prices managed to remain stable and high this week.
Table Grapes	Red seedless	U.S.	↘	→	→	There was good movement in the market of red seedless grapes and prices remain stable, giving a good flow to the inventory.
Table Grapes	Black seedless	U.S.	↘	→	↕	The supply of black seedless grapes is increasingly limited in the market. The prices managed to remain stable, but restricted to the quality / condition and size of the fruit.
Table Grapes	Red Globe	U.S.	→	→	→	Despite the increase in volume, the Red Globe market remains unchanged.
Apples	Bicolor		↗	→	→	During the last week the market remained mostly stable for this varietal group, with a moderate demand for both the species and imported fruit.
Apples	Others		↗	→	↕	During this week, the market for green apples (Granny Smith) tended to fall slightly, while for red apples prices remained stable with a slight rise. In both cases the demand was moderate to slow.
Kiwifruit			↗	→	↘	During this week the kiwifruit market had a moderate to slow demand. The current supply of European kiwifruit is decreasing. This week saw the first prices for Chilean Hayward, which were below the previous season.
Table Grapes	White seedless	Latin America	↘	→	↘	The white grape seedless market declined due to condition problems, which directly affected the prices of this week.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Stonefruit	Plums		↘	↘	→	The 2018/19 Chilean plum season in Europe has concluded, with export volumes similar to the previous season and prices on average 14% lower.
Table grapes	White seedless	Continent	↘	→	→	Exports of white seedless grapes from Chile are marginal. Red seedless prices are decreasing after an increase in available supply, although they remain above those of the previous season. The market was quiet, with good fruit turnover. Chilean exports decreased in week 17.
Table grapes	Red seedless	Continent	↗	→	↘	
Table grapes	Red Globe	Continent	↘	→	→	
Pears		Continent	↗	→	↘	Prices of imported green pears declined. Abate Fetel and Forelle lead shipments for week 17.
Apples		Continent	↗	→	↘	Southern Hemisphere apple prices are lower than in the 2018 season. Bi-colored varieties are the main varietal group shipped from Chile in week 17.
Kiwifruit		Continent	→	↘	→	The kiwifruit market during week 18 remained unchanged compared to the previous week.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table Grapes	White seedless	Asia	↘	→	↗	The supply of white seedless grapes declined in China, which allowed for better sales and higher prices. Thompson Seedless remained the main commercialized variety.
Table Grapes	Red seedless	Asia	→	→	↗	Red seedless varieties registered good turnover in China and positive adjustments in their sales prices. Crimson Seedless was the predominant variety within this group.
Table Grapes	Red Globe	Asia	↗	→	→	Chilean Red Globe's supply remained high in China, amid good demand and sales. The prices did not register greater variation compared to the previous week.
Table Grapes	Black seedless	Asia	→	→	↕	In China, the movement and prices of seedless black varieties varied according to the origin, quality / condition of the fruit and variety.
Apples	Bicolor	Asia	↗	→	→	The market was without major changes for bicolored apple in China. Although the supply was increasing, it remained low, which allowed the prices to remain in ranges similar to the previous week.
Apples	Green	Asia	↗	↗	↗	The general supply of Granny Smith continued to be limited, despite the fact that volumes of New Zealand fruit were added to the market this week. Prices for all origins remained higher than 2018.
Apples	Red	Asia	→	↘	↘	The movement for red apples in China tended to decrease, due to the fact that the demand was concentrated in bicolor and green varieties. Prices tended to fall and were below the levels registered in the previous season.
Kiwifruit	Hayward	Asia	↗	→	↘	Chile continues to be the main supplier of kiwifruit in China, with limited but slowing increasing volumes of Hayward. Prices tended slightly down, although they remained above the previous season.
Lemons		Asia	↗	→	↘	The supply of lemons in China is dominated by fruit from South Africa, which has been increasing. Prices are falling and are lower than the previous season.
Oranges		Asia	↗	→	↘	The orange market in China has a large supply of fruit mainly from Egypt, Spain, Israel and the United States. Navel is the main variety marketed, with prices on average higher than those registered in 2018.

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