

Northern Hemisphere market report for Week 19 (ending May 10)



The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table Grapes	White seedless	U.S.	↘	→	→	Now in the last stage of the Chilean season, the market has been slower. However, prices have remained mostly stable amid low supplies.
Table Grapes	Red seedless	U.S.	→	→	→	The supply from Chile, mainly Crimson Seedless, is still abundant in the U.S. market, with good turnover and stable prices.
Table Grapes	Black seedless	U.S.	↘	→	↕	The supply of Chilean black seedless grapes continues to decrease. Currently the few remaining lots of this group are being marketed by a limited number of importers, with prices that depend on the condition of the fruit.
Table Grapes	Red Globe	U.S.	→	→	→	Chilean Red Globes continue to enter the market, with fruit of good caliber, color and condition. Despite this, the market has remained static, with low demand and prices without major changes compared to previous weeks.
Apples	Bicolor		↗	→	→	The bi-color market remains stable for both Chilean and local apples. The demand continues to be moderate but constant, focused mainly on local fruit.
Apples	Others		↗	→	→	Similar to what is happening with Gala, in the Chilean Granny Smith market there were no changes compared to the previous week, with prices similar to the 2018 season.
Kiwifruit			↗	→	→	Currently the supply of kiwifruit in the U.S. market is abundant and varied, with prices more accessible than other seasonal species.
Clementines			↗	→	→	During week 19 the first prices for clementines from the Southern Hemisphere were registered. The volumes are still quite limited in the market, with sufficient demand to absorb the current supply and prices similar to the 2018 season.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table grapes	White seedless	Continent	↘	→	↗	During week 19, the white seedless grape market seeds was quiet, with low volumes to be traded, mainly of Indian fruit. As for red seedless grapes and Red Globe, prices tended to stabilize, as did the demand.
Table grapes	Red seedless	Continent	→	→	→	
Table grapes	Red Globe	Continent	→	→	→	
Pears		Continent	↗	→	↕	In addition to limited demand, the low prices at which the local Conference pear is being offered make it difficult to sell imported fruit.
Apples		Continent	↗	↗	↘	Although the apple market was more dynamic during week 19, the level of sales was lower than the previous season. The European apple supply is still present in the market.
Kiwifruit		Continent	→	→	→	Stocks of Italian and Greek kiwifruit could last a good part of the month of May. Prices of local and Chilean fruit are lower than last year.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table Grapes	White seedless	Asia	↘	→	↗	The supply of white seedless varieties continued to decline in China, allowing for higher prices. Thompson Seedless from Chile and Australia was the main commercialized variety, with some limited volumes of Australian Sweet Globe.
Table Grapes	Red seedless	Asia	↘	→	↗	The movement for red seedless varieties in China was favored by the decrease in the supply of these varieties. Crimson Seedless remained the predominant variety, with prices tending to rise, although lower than the previous season.
Table Grapes	Red Globe	Asia	↗	↗	↗	The Chilean Red Globe supply in China remained the most abundant. Despite the above, the fruit sold at a good pace and at higher prices than the 2017-18 season.
Table Grapes	Black seedless	Asia	↘	→	↗	A decline in the supply of black seedless varieties in China allowed for increases in the prices. Australia and Chile were the main suppliers this week, with the former fetching higher prices.
Apples	Bicolor	Asia	→	↗	↗	There was good movement and demand for bicolor apples in China. For all origins, prices tended to rise and were above those recorded the previous season.
Apples	Green	Asia	→	↗	↗	The supply of Granny Smith in China is still limited, which favors sales and prices, keeping them above those registered the previous season.
Apples	Red	Asia	→	↗	↗	The movement for red apples in China tended to improve, thanks to the scarce supply and good demand in the market. Prices for Red Delicious remained high and superior to the previous campaign.
Kiwifruit	Hayward	Asia	↗	→	↘	The Chilean kiwifruit supply increased considerably, putting pressure on sales and causing price declines. Despite this, prices remained above those recorded the previous season.
Lemons		Asia	→	↗	↗	Stocks of lemons in Japan are of a lower total volume than that registered in the same period last season. From Chile, exports of lemons to the Japanese market began during week 18.
Oranges		Asia	↗	→	↕	Good demand and agile sales for oranges in China were maintained. Almost all origins were up this week (19), except for the United States, which fetched slightly lower prices than the previous week.

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