

Northern Hemisphere market report for Week 33



The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Clementines		U.S.	➔	➔	➔	The market remained mostly stable this week, with supply and demand well balanced, although consumption is expected to increase in the coming weeks. Prices were similar to last week, although with a slight upward trend.
Oranges		U.S.	➔	➔	➡	The rotation of oranges maintained stable this week, amid moderate demand. Prices were under pressure due to the decrease in demand.
Lemons		U.S.	➤	➔	➡	Prices of Southern Hemisphere lemons declined this week. Supply has exceeded demand throughout the season.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Avocados		Continent				The European Hass avocado market was good this week. Prices remained stable and higher than last season.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Lemons	Lemons	Asia				Prices of Chilean lemons fell this week in Japan, but they remain similar to last year's levels. In China, the movement of South African Eureka lemons tended to improve, allowing for prices to rise above last year's levels.
Oranges	Oranges	Asia				The Navel orange supply decreased in China, allowing for some improvements in price. Prices of other varieties (like Cara Cara, Midnight, and Valencia) maintained a low sales rate and prices tended to decline.

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