

Northern Hemisphere market report for Week 36



The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Soft citrus		U.S.	↕	➔	➔	The supply of clementines declined this week, as mandarin volumes increase in the US market. The movement for Chilean and Peruvian soft citrus remained unchanged this week.
Lemons		U.S.	➔	➔	➔	An abundant supply of lemons this season, added to the greater preference of local fruits, has caused prices for imported lemons to be lower than in 2018.
Oranges		U.S.	➔	➔	➔	There has been weak demand for Chilean and South African oranges, with consumers favoring Californian fruit, which is still in the market. Prices remain similar to the previous week.
Avocados		U.S.	➔	➔	➔	The supply of avocados from all origins remained stable amid a moderate-to-low demand, although with a greater preference for Peruvian fruit, whose supply remains low. Mexican avocado prices tended to fall.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Avocados		Continent				Although the average price for Peruvian avocados tended slightly downward this week, the market for large sizes (12 and 14) was clearer, which allowed for some price rises for that fruit.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Lemons	Lemons	Asia	➔	➔	➔	In China, prices for South African Eureka were stable, remaining similar to the previous week. In Japan, despite the decrease in arrivals, inventories tended slightly upwards given a slight drop in consumption.
Oranges	Oranges	Asia	➔	➔	↕	Movement in the Chinese orange market was good. A greater preference was noted for South African oranges than those of Australian origin, although the latter was fetching higher prices. In Japan, meanwhile, orange volumes have tended to decrease while consumption has remained mostly stable.
Avocados		Asia	➔	➔	➔	Prices fell this week, but they remain higher than last season. Currently, the market is still dominated by Peruvian and Mexican fruit, and prices have been decreasing amid rising supply levels.

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