

Northern Hemisphere market report for Week 39




The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Soft citrus		U.S.	➔	➔	➔	The market for Chilean and Peruvian mandarins remained stable, with a limited offer that was in line with demand. Meanwhile, the prices showed a slight upward trend during week 39.
Lemons		U.S.	➔	➔	➔	Already at the end of the import season, the demand for lemons has increased in recent weeks and the supply is decreasing, which has led to rising prices for Chilean lemons.
Oranges		U.S.	➔	➔	➔	During the last few weeks, there has been active demand for Navels from Chile and South Africa, especially for fruit of smaller sizes, which are in short supply. Prices have therefore tended upward this week.
Avocados		U.S.	➔	➔	➔	In general, the movement of avocados has slowed in recent weeks. Supply and demand are both lower, which has caused prices to decline compared to the previous week.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Avocados		Continent				The Hass market in Europe was calm over the last two weeks, with low availability of supply which kept the sale prices high, and above than the previous season.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Lemons		Asia				In Japan, lemon arrival volumes have decreased, which has allowed a better movement of the fruit and price increases for Chilean fruit. Sales of South African lemons were slower during week 39, which caused a slight contraction in prices.
Oranges		Asia				The general movement and prices of oranges in China has tended to improve thanks to the decrease in arrival volumes.
Avocados		Asia				The supply in China is predominantly Peruvian, although the offer of Chilean Hass has been increasing in the Guangzhou market and has reached slightly higher prices compared to its competition.



*Freshfruitportal.com is not responsible for the information provided by State of the Market.
The contents only reflect analysis carried out by Decofrut.*