

**Northern Hemisphere market report for Week 45**















**The Americas**

Crop	Group	Main Market	Supply	Demand	Price	Comments
Blueberries		U.S.	➔	↕	➔	Blueberry movement of all origins remained stable, with moderate demand. Prices remain stable and higher than last season.
Avocados			↗	➔	↕	Avocado rotation remains stable, with moderate demand and rising supplies from the Dominican Republic. Larger Mexican Hass maintained their prices, while smaller fruit saw declines.
Table grapes			➔	↗	➔	This week the grape market was stable, with agile rotation for all varietal groups. California grapes are fetching higher prices than the previous season.

**Europe**

Crop	Group	Main Market	Supply	Demand	Price	Comments
Blueberries		Europe	↘	→	↕	The volumes of fruit exported from Chile to Europe is lower year-on-year to date (52% lower). The market remains supplied by local fruit, as well as fruit from Argentina and Peru.
Avocados		Europe	→	→	↕	The demand for fruit remained stable. Prices for bigger sizes remain good, but medium and smaller sizes were under pressure.
Table grapes		Europe	→	→	↘	The European market still fruit from Italy, Greece and Spain, which has affected prices for imported South American fruit. Peru and Brazil have exported lower volumes year-on-year.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Avocados		Asia				Slightly lower prices were registered this week, amid slow movement for Chilean avocados. Prices of Hass in China during week 45 registered a slight decline of 4% week-on-week, but were higher for 4-kilogram formats and above.
Blueberries		Asia				In China, the blueberry supply in the market was still dominated by Peruvian fruit, with some small volumes from Chile. In week 45 a slow movement was reported for blueberries, with prices trending slightly downward.
Cherries		Asia				Demand continues to be positive and is absorbing all the available supply, which is mainly from Chile. Despite the good fruit movement, the increase in air shipments from Chile caused a slight drop in prices in China.
Grapes		Asia				U.S. grapes are present in the market, and Peruvian supplies are growing. There is good movement for Peruvian Red Globes, although the opening prices are lower than last year. There is regular movement for U.S. grapes and slightly lower prices week-on-week.



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