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The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Blueberries		U.S.				Arrival volumes of blueberries continue to decline in the U.S. market amid rising prices.
Table grapes	White seedless	U.S.				Despite the increase in volumes, prices for white seedless grapes saw a slight increase for larger fruit. Volumes are expected to continue to increase in the coming weeks and prices are set to fall.
Table grapes	Red seedless	U.S.				Red seedless grape prices fell in the US in response to the continuous rise in supply, with Chile as the main origin. Chilean grapes were smaller and with a more inconsistent condition compared to Peruvian grapes.
Table grapes	Black Seedless & Red Globe	U.S.				The volume of black seedless grapes is slowly rising from Chile, and the trend is expected to continue for the next few weeks. As for Red Globes, prices are stable and volumes are low, with most of the supply coming from Peru.
Peaches and nectarines		U.S.				Large volumes of nectarines and peaches in the market put pressure on prices this week. However, the market shows good activity.
Plums						Prices remain stable and reflect the volumes from Chile that remain low but with good demand.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Avocados		Europe	↓	↓	↕	Unlike the previous week, the market showed low movement and low demand in general. Sales prices adjusted slightly downwards, specifically for the 4 kilos box from Morocco and Spain.
Table grapes		Europe	↓	→	→	
Table grapes		Europe	↓	→	→	The first batches of Chilean and Indian grapes are reaching the market and are fetching far better prices than last year.
Table grapes		Europe	↓	→	→	
Blueberries		Europe	↓	↑	↑	The European market was more dynamic, with lower supplies of blueberries and rising prices.
Stonefruit		Europe	→	→	↓	There was a reduction in the sales price of stonefruit this week, which maintained a good demand.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Blueberries		Asia				Markets in China began to show a greater flow of buyers, which has led to better prices. The increase in demand for blueberries has caused an increase in prices for both Chile and Peru, but they remain far off last season's levels.
Cherries		Asia				After the reactivation of the markets in China, the increase in the price of Chilean cherries has been affected by the consistency of the supply. The most recent arrivals are fetching the best prices.
Table grapes		Asia				Supplies continue to rise in China, with Chilean fruit joining Peruvian fruit in the market. The demand for this fruit is variable and depends on the quality and condition of the arrivals.
Nectarines		Asia				The supply of nectarines continues to grow in China, and the rising number of buyers is favoring the demand for Chilean nectarines. However, despite the good quality of the arrivals, the rotation has not been enough to match the prices obtained during the previous campaign.
Plums		Asia				There is a greater supply of Chilean plums in the Chinese market. The revival of both Guangzhou and Shanghai markets has resulted in improved demand for the fruit, and prices have begun to recover slowly.