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## The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Blueberries		U.S.				The market continues to show good demand. Volumes are slightly downward, although expectations are for an increase in exports from Mexico. Variable fruit condition.
Table grapes	White seedless	U.S.				There is concern over the Chilean product in storage and problems with inconsistent condition.
Table grapes	Red seedless	U.S.				The fruit condition is better than that seen with white seedless grapes. Stable volumes, good fruit movement and active demand. Chile dominates the market amid a limited Peruvian offer.
Table grapes	Black Seedless & Red Globe	U.S.				With black seedless grapes, there has been an increase in arrival volumes from Chile, putting some pressure on prices. With red globes, prices tended to decline due to the increase in Chilean fruit, and prices are set to continue to fall.
Peaches and nectarines		U.S.				Prices of peaches and nectarines are recovering after falling in the previous week, due to lower volumes and good demand.
Plums						Prices were stable this week despite a rise in volumes, with the market registering good demand.
Apples						The 2020 Chilean apple season has started in the U.S., with shipments beginning one week later than in 2019. The market is stable.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table grapes		Europe	↗	→	↘	
Table grapes		Europe	↗	→	↘	The seedless grape market was quiet this week, albeit with slight price adjustments. For Red Globes, meanwhile, the market continued under some pressure.
Table grapes		Europe	↗	→	↘	
Blueberries		Europe	↘	→	↘	Chilean exports to the U.K. have ended, with little left to reach the rest of the continent.
Stonefruit		Europe	→	↘	↕	Stone fruit rotation slowed over the course of the week, with prices decreasing for nectarines and peaches. In the case of plums, the scenario was somewhat different, with stable prices.
Pears		Europe	→	→	→	The pear market was calm compared to other fruits, without much variation. Sales prices achieved are, for the most part, higher than the previous season.
Apples		Europe	→	→	→	Sales prices for domestic apples are almost all higher than last year. Shipments from Chile are rising every week, although the volumes are still lower than the year 2019.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Blueberries		Asia	➔	➔	➔	Problems persist with marketing Chilean blueberries in the Chinese market. With a low container opening rate, sales are focused on pallets of remaining fruit, which is not in optimal condition. Additionally, competition with other fruits has also created price pressure.
Table grapes		Asia	➔	➔	↕	The table grape container marketing and opening rate improved in China. Despite the greater flow of buyers in the markets, the demand for this fruit fluctuates depending on the quality of the arrivals, causing prices to vary from week to week.
Nectarines		Asia	➔	➔	➔	Despite the good rate of container opening and marketing in general, Chilean nectarines registered a drop in prices during the week. The high volumes offered in the Chinese markets, together with some condition problems, are affecting prices.
Plums		Asia	➔	➔	➔	The supply of Chilean plums in the Chinese market continues to increase, but prices fell slightly this week due to high volumes and competition with other fruits.
Apples		Asia	➔	➔	-	The supply of apples in China is still dominated by the US and France. The demand and rotation for this fruit continue to maintain a regular to slow regime.
Pears		Asia	➔	-	-	This is the third week that shipments of Chilean pears to the Far East are registered.