

Northern Hemisphere market report for Southern Hemisphere fruit



The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table grapes	White seedless	U.S.	➔	↕	⬇️	Even though the volumes of seedless whites may not be sufficient to reach the transition, a large part of the fruit marketed was stored amid limited demand.
Table grapes	Red seedless	U.S.	➔	➔	⬇️	There are good volumes of Chilean red seedless arrivals, with a stable but low demand which led to a decrease in prices this week.
Table grapes	Black Seedless & Red Globe	U.S.	➔	⬇️	⬇️	Both seedless blacks and Red Globe showed lower demand this week. Prices were adjusted downward in order to favor rotation.
Peaches and nectarines		U.S.	⬇️	⬇️	⬇️	The stonefruit season is coming to an end. Inventory prices are pressured downwards due to the low demand registered.
Plums			⬇️	➔	⬇️	Prices fell given the lower demand, although they continue to be above the previous season. There are low volumes of red plums.
Apples	Bicolor		➔	➔	➔	Prices continue to be below 2019 and without major weekly changes. Demand remains stable and consumption is focused on local fruit.
Apples	Green and Red		➔	➔	➔	Slight variations in prices are perceived in response to demand. Despite this, prices remain lower than in 2019. There's a preference for packaged fruit.
Kiwifruit			⬇️	⬇️	⬇️	Low demand due to the pandemic put pressure on prices this week. The supply is composed mainly of Greek fruit.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table grapes	White seedless	Europe	↗	↘	↘	
Table grapes	Red seedless	Europe	↗	→	↘	The white seedless grape market is under pressure given high stocks and heterogeneous quality. It's a similar situation to Red Globe. In seedless reds, supply is in balance with demand.
Table grapes		Europe	↗	↘	↘	
Plums		Europe	↘	↘	↘	Shipments of plums from the southern hemisphere to Europe decreased again, falling to 758 tons in week 14. It's a slow market, without much demand for plums.
Pears		Europe	→	↘	↘	The market is slow, with falling prices. Chilean pear arrivals in Europe are lower than the previous season.
Apples		Europe	→	↘	→	Prices for local apples tended to drop, while for imported apples they remain relatively stable. Chilean apple shipments to Europe remain firm and are higher than the previous season.
Kiwifruit			→	→	→	Stocks of Italian kiwifruit as of March 31 are lower than the previous season, but demand remains low due to the pandemic.

Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table grapes	White seedless	Asia	↘	→	↗	White grape volumes continue to decline in the Chinese market. The lower supply has increased weekly prices.
Table grapes	Red seedless		↗	→	↘	Red seedless grapes continue to be the main group offered in both Guangzhou and Shanghai. The high volumes in the market continue to put pressure on prices.
Table grapes	Black Seedless & Red Globe		↗	→	↕	Seedless black grape arrivals in China are on the rise. However, the prices are governed by the condition and color of the lots. In the case of Red Globe, Chile has greater volumes than Peru, and with stable quality arrivals.
Nectarines		Asia	↘	→	↕	The trend of the previous weeks regarding the supply of nectarines in the Chinese markets continues. With less availability, demand is focused on the condition of open lots, which has caused prices to fluctuate.
Plums		Asia	↘	→	↗	This week, both Guangzhou and Shanghai saw volumes decline, increasing consumer demand and interest, thereby leading to higher prices in both markets.
Apples	Bicolor	Asia	→	→	↘	There are stable volumes of bicolor apples being supplied in the Chinese markets. With a lower turnover rate and interest in the market, Royal Gala of both Chile and New Zealand saw their weekly prices decrease.
Apples	Green and Red		↘	↘	↘	Lower supplies of green and red apples are recorded in China. Both groups - supplied with fruit from the US - have low demand from consumers. The lower marketing rate has affected the prices of both groups.
Pears		Asia	→	↘	↘	Low volumes of imported pears remain in the Guangzhou, China market. With supply from Chile and Belgium mainly of old fruit, prices were registered to decline.
Kiwifruit			↘	-	-	Exports of Chilean kiwifruit to China continue to increase. During week 15, shipments of some volumes of yellow varieties as well as Hayward were recorded.