

**Northern Hemisphere market report for Southern Hemisphere fruit in week 22**



### The Americas

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table grapes	Red seedless	U.S.	↗	→	↘	The Chilean red seedless grape season is finishing in the U.S., with prices below last season's level as well as lower volumes.
Table grapes	Black Seedless & Red Globe	U.S.	↗	→	↕	After a complicated season due to the pandemic, the black seedless season is coming to an end, with prices below last year's levels. Chilean Red Globe volumes have been lower, helping to reduce the price pressure stemming from low demand.
Apples	Bicolor		→	→	→	Volumes exported from Chile to the U.S. remain lower than last year, amid a larger supply of U.S. apples exceeding demand.
Apples	Green and Red		→	→	↕	Prices are stable for Granny Smith, despite high stocks. Prices of red varieties decreased slightly.
Kiwifruit			→	→	↗	Due to the lower volumes, prices of Chilean kiwifruit are on the rise.
Easy peelers			↗	→	↘	Lower movement is putting pressure on clementine prices, as volumes build.
Lemons			↗	↕	↗	Prices have reacted positively to the reopening of the market in different states. Prices are expected to decline somewhat as volumes from Mexico increase.
Oranges			→	→	↗	Prices were again boosted, reaching higher levels than the same week last year amid low demand.

Europe

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table grapes	White seedless	Europe	-	➔	➡	
Table grapes	Red seedless	Europe	-	➔	➡	The imported seedless grape season is finishing in Europe. White and red shipments have been 8% and 14% higher than last year, respectively. The Chilean Red Globe season is also finishing, but volumes are 18% down overall year-on-year.
Table grapes		Europe	-	➔	➡	
Pears		Europe	➔	➔	↕	Prices of Chilean Coscia and Abate Fetel fell this week, but Doyenne Du Comice, Packham's Triumph, Forelle y Red Bartlett from the same origin saw price rises.
Apples		Europe	➡	➔	↕	Bicolor and green apple exports from Chile are higher than last year, while red shipments are down. Sales are seeing a good pace, with variable prices.
Kiwifruit			➡	➔	➡	The market is empty and strong, with prices higher than the previous season.

### Asia

Crop	Group	Main Market	Supply	Demand	Price	Comments
Table grapes	Red seedless		→	→	↓	The slow movement of red seedless grapes persists in the Chinese market, continuing to push down weekly prices of fruit from Chile and Australia. At the end of the season, prices for the main exported variety, Crimson Seedless, are 50% lower than the previous season. Shipments of this variety increased by 13% to the Far East overall.
Table grapes	Black Seedless & Red Globe		↓	↓	↓	The black seedless season is ending with lower prices and accumulated volumes than the previous season in the Far East. The situation is the same in the Red Globe market. Supply has been exclusively from Chile in recent weeks, and prices have continued to register lower than the previous year, despite accumulated volumes being 20% lower year-on-year.
Apples	Bicolor	Asia	↗	→	↕	Price fluctuations continue in the Chinese apple market. Shipments of bicolor apples are rising from different origins and for different varieties. Prices remain under pressure due to the heavy competition.
Apples	Green and Red		↗	→	↕	A greater supply of green apples from Chile was registered in the Guangzhou market, while the low rate of new openings and demand continues to put pressure on prices of fruit from the U.S. and Chile.
Pears		Asia	↓	→	↓	This week, the supply of imported pears in the Guangzhou market remained limited. Chile is the only supplier, and its Forelle variety saw price declines amid low rotation and demand.
Kiwifruit			→	→	↓	Imported kiwifruit in China is still not attracting much consumer interest. Prices are falling.
Lemons			↓	↓	→	Marketing problems continue for lemons in Japan, despite the country's state of emergency being lifted.
Oranges			↗	→	↕	With the increase in arrivals in China, more focus is being put on quality and condition. But there is good rotation and demand in general.